

# **Employee Website Guide**

Managing your take care<sub>®</sub> by WageWorks Plan

# Sample Agenda Page

- **1** Registering Your Account
- 2 Benefits
- 3 Claims & Payments
- 4 Card Center
- 5 Go Mobile
- 6 Settings
- 7 Contact Us





Go to **www.takecarewageworks.com**, then click on '**Participant Account**' at the top of the page.





Click 'New User Registration'



### **Registered Participants**

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rassworu	

### New User?

Click here to establish your username and password to manage your account.





Complete the required information; you will need to provide your: •First & Last Name •Date of Birth •Home Zip Code •Last 4 digits of Social Security Number •Enter Special characters in display box

MyF1	exonline
New User Registrati	Company Profile Done
Enter the following information as it app	pears on your employer's records so we can identify you.
First name	
Last name	
Home ZIP code (first 5 digits)	
Social Security number (last 4 digits)	
	JJ 3ACO eo
Enter the characters displayed in the box above	
	Next







gisterir	ng Your Account
N	1yFlex_Online
New User F Create your Jser Name & Password	Image: Second symbols   Image: Second symbo
Re-e	enter password E-mail address







# Benefits



# **Benefits**

**Under Benefits You Can:** 

View the available balance for each elected benefit

Confirm 'Use it from' and 'Claim it by' dates

View qualified expenses lists for all elected benefits

take care <sup>®</sup>	Welcome	Help Log Out
Benefits • Claims & Payments • Card Cent	ter 🔹 Go Mobile Settings 🔹 Contact Us	February 6, 2014
Benefits	View Previous Year	Submit a Claim
Dependent Care FSA - Dependent Care Use it from: 1/1/2014 to 3/15/2015 Claim it by: 5/15/2015 What's covered?	Available Balance <b>\$416.66</b> Election Amount \$4,999.92 See Savings & Spending	Alerts & Reminders 0 New Message
Health Care FSA - Health Use it from: 1/1/2014 to 3/15/2015 Claim it by: 5/16/2015 What's covered?	Available Balance <b>\$627.20</b> Election Amount \$720.00 See Savings & Spending	Debit Card Status: Active
NOTE) These are general dates for the plan. Your period of you entered or terminated from the plan. Check with	f coverage may be different, depending on when h your plan administrator.	



# **Benefits – Qualified Expenses List**





# **Benefits – Savings & Spending**

						Welcome	, Help   Log Ou
Health Car FSA - H	e ealth		Available balance Election amount	\$627.20 \$720.00	Go Mobile Setting	gs 🔹 Contact Us	February 6, 20
Use it from: 1/ Claim it by: 5/ What's covered	'1/2014 to 3/15/2015 16/2015 ?		Print Activity	Statement	Available Balance Election Amount	View Previous Year \$416.66 \$4,999.92	Submit a Claim
pending			Savings	Set your Tax Rate	See Savings &	Spending	0 New Message
	<ul><li>Dental</li><li>Pharmacy</li></ul>	\$62.80 \$30.00	Election amount Your tax rate	\$720.00	Available Balance Election Amount	<b>\$627.20</b> \$720.00	Debit Card Status: Active
	Total Spending	\$92.80 Show details	Savings	\$288.00	See Savings &	Spending	
					rage may be different, deper plan administrator.	nding on when	



# **Claims & Payments**



# Claims & Payments – Submit a Claim for Reimbursement

When submitting a claim:

- Enter information one receipt at a time
- 2. Provide proof of service
  - You will need an itemized receipt, statement or bill that contains:
  - ✓ Provider's name
  - ✓ Date of service
  - ✓ Description of service

✓ Cost

 ✓ Name of person receiving service





# Claims & Payments – Submit a Claim for Reimbursement

take care <sup>®</sup>				Welcome,		Help Log Out
Benefits 🔹 Claims & Payme	nts • Card Center •	Go Mobile	Settings 🔹	Contact Us		February 6, 2014
Submit a Claim			Abou	) 2 t Receipt	3 Review	4 Proof
Enter Your Receipt Infor	mation					
For each eligible expense, enter the Beginning date of service 2/4/2014 When the service was received, not pair Expense description Prescription Make your best guess. We'll verify. No expenses have been added.	e following information, and the Ending date of service 2/4/2014 d. Name of participant or eligible Husband	n click <b>Add</b> . Mercha CVS e dependent	nt or provider nam Amount \$	<sup>e</sup> 30.00 Select 'A claim ent	Add dd' after ever	y
						Next



# Claims & Payments – Submit a Claim for Reimbursement

bn	nit a Clai	m			About	Receipt	Review	Proof
ter	Your Rece	ipt Informa	tion					
For	each eligible expe	nse, enter the follo	wing information, a	nd then click <b>Add</b> .				
Begi	nning date of servi	ice En	ding date of service	Merchant or	provider name			
Expe	n the service was re-	ceived, not paid. Na	me of participant or	eligible dependent	Amount			
Sele	ct One	•			\$		Add	)
	Description	Beginning Date	Ending Date	Merchant or Provider Name	Participan Dependen	t Name or t	Amount	
1	Prescription	2/4/2014	2/4/2014	CVS	Husband		\$30.00	Delete
					Total fo	r this claim	\$30.00	
					Once all ite your claim	ems are a , select 'N	dded to lext'.	



# Claims & Payments – Submit a Claim to "Pay My Provider"

When submitting a claim:

- Selecting pay my provider activates the button Select or Add a Provider.
- 2. Click on Select or Add a Provider.

Benefits 🔹	Claims & Payment	ts   Card Center	Go Mobile	Settings 🔹	Contact Us		April 20, 2016
Submit a	a Claim			(1 Abou	) 2 nt Receipt	3 Review	4 Proof
Enter Your	Receipt Inform	nation					
For each elig	ible expense, enter the fo	llowing information, and then	click Add.				
O Pay me	• Pay my provider	Select 'pay my provider' if	you are requesti	ng payment to be	mailed directly to	your provider.	
Beginning da 4/15/2016 When the serv Expense descr Select One Make your bes Account mum Account # and Provider may n	te of service  tice was received, not paid.  ription  st guess. We'll verify.  ber Invoice # are optional but r require this information to p	Ending date of service 4/15/2016 Mame of participant or eligible Select One er Add ecommended. rocess your payment.	Mercha e dependent \$	nt or provider nam	e	Select or add a	provider
No expenses	have been added.						
							Next



# Claims & Payments – Submit a Claim to "Pay My Provider"

### When submitting a claim:

- To add a new provider, click 1. on Add a New Provider
- To use an existing provider, 2. highlight the provider and select Use selected provider for this claim

Select or Add a	Provider					
Select a provider you have u	sed before.					
Provider Name	Address	City	State	ZIP Code	Phone Number	^
Dr. Jekins	6810 Silverheel St	Shawnee	KS	66226-5300		
						$\sim$
Manage providers			Use	selected pro	vider for this clain	n
Add a new provider	K					_
How can I hide or display m	v providers and their information?					
Can I update previously ent	ered provider information?					
2015 WageWorks II	nc All rights reserved				10	)



# Claims & Payments – Uploading Receipts

### Upload Your Receipts



### Print and Mail or Fax Your Claim

Or,

### Print and Mail or Fax Your Receipt

Click Fax or Mail Receipt to print a paper claim form. You can then mail or fax it along with copies of your receipts or Explanation of Benefits (EOB) document.

### Mail or Fax Instructions

### Print your claim form and mail with your receipts to:

FLEX CLAIMS GROUP claims@takecareclaims.com P.O. Box 14054 Lexington, KY 40512

Or fax the claim form to:

(877) 782-8889

When submitting a claim for Dep. Care and Parking/Transit benefits – if you do not have a receipt you will need to print the claim form and manually submit it to WageWorks.

Fax or Mail Receipt



# Claims & Payments – Submit a Claim to "Pay My Provider"

### When submitting a claim:

- Enter in providers Name and address information and phone number
- The system may update the address and add the 4 digit extension to the zip code. Please click "OK"

Shawnoo Mission Dh	releiane Grou		
Shawnee Mission Fil	Sicialis Groi		
Address line 1 *			
159// Collections Ce	nter Drive		
Address line 2			ay to yo
City *	State * ZIP	code *	
Chicago	IL 🗸 606	i93 -	
Phone number			
( ) -			
	OK		
	OK	Cancel	
cess your payment.			
Message from webpage			x
	as updated during validation	n. Click OK to review t	:he
The address w	r i č i i i		



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# Claims & Payments – Submit a Claim to "Pay My Provider"

When submitting a claim:

- With a provider added, please complete the remaining online claim entry fields as it noted above under Submitting a Reimbursement Claim.
- 2. Under the pay my provider screen, two additional fields are included Account Number and Invoice Number. Both fields are optional, but are strongly recommended to include this claim information to ensure your provider can properly apply the payment to the correct account. Click on Add to proceed.

Wage Works

evervone benefits



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## Claims & Payments – Manage Direct Deposit

### 💻 Manage Direct Deposit are Direct Deposit is the fastest way to receive claim payments. This service automatically deposits reimbursement funds into your personal account. ageWorks Employee/Participant Claims & Payments 🛛 Go Mobile John Smith Manage Direct Deposit Tauthorize take care by WageWorks to direct deposit claim reimbursement funds to my personal bank ccount. View Claim Activity its View Pending Claims (Internet Entry) **Bank Information** ealt View Non-Qualified Expense Activity Account type: Checking SA **TIGUTER** Bank routing number: e it from: Bank account number: aim it by: After entering your hat's covered? banking info you will select 'Submit' at the bottom of the page. 4000000004 0000000000 2400\* Routing Account Check number number number



# Claims & Payments – Claim Activity

	ake C	are <sup>®</sup>						Welcome,
take care <sup>®</sup>	Benefits •	Claims & Payments •	Card Center 🔹	Go M	obile	Setting	js •	Contact Us
Benefits • Claims & Payments • Submit a Claim	Claim A	ctivity						
Benefits	▼ Service Date	Provider	:	Source	Status	Total	Paid	Rejected
Depe View Non-Qualified Expe	2/5/2014 + 1/31/2014	SOUTH RAYTOWN SERC REHAB, CVSPHARMACY		Card Card	Pending Paid	\$108.00 \$167.85	\$167.85	
Use it from: 1/1/2014 to 3/15/2015 Claim it by: 5/15/2015	+ 1/22/2014	SUMMIT GASTROENTEROLOG		Card	Paid	\$20.00	\$20.00	
What's covered?	+ 11/22/2013 + 10/5/2013	CVS Pharmacy CVSPHARMACY		Claim Card	Paid	\$138.55 \$10.00	\$138.55 \$10.00	
Health Care	<ul><li></li></ul>	CVSPHARMACY		Card	Paid	\$15.70	\$15.70	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
<b>FSA - Health</b> Use it from: 1/1/2014 to 3/15/2015	+ 9/19/2013	CVSPHARMACY;		Card	Paid	\$2.50	\$2.50	
Claim it by: 5/16/2015 What's covered?	+ 9/16/2013	SUMMIT GASTROENTEROLOG		Card Card	Paid	\$59.86	\$59.86 \$25.00	
	+ 8/27/2013	CVSPHARMACY		Card	Paid	\$15.70	\$15.70	
NOTE These are general dates for the plar you entered or terminated from the	+ 8/14/2013	CVSPHARMACY		Card	Paid	\$15.00	\$15.00	/



# **Card Center**



-+++++

Bene	fits • Claims & Payments •	Card Center 🔹	Go Mobi
		Flex Benefits Card	
Benefits		View Declined Card	Swipes
		View No Receipt Retailers	
ł.	Dependent Care <b>FSA - Dependent Care</b> Use it from: 1/1/2014 to 3/15/2015 Claim it by: 5/15/2015 What's covered?		Available I Election A Se
હિ	Health Care FSA - Health		Available I Election A
	Use it from: 1/1/2014 to 3/15/2015 Claim it by: 5/16/2015 What's covered?		Se

You have the option to request additional debit cards for your spouse and/or dependents.

To request an additional debit card you will select the Flex Benefits Card option.



### Select 'Get Started' at the bottom of the page

	KARANDALL VISA
Now you've got a brand new way to pay qualified plan expenses. pay qualified expenses out of your personal funds and then wait for	It's the Flex Plan card. And with it, you won't have to or reimbursement.
Take advantage of our "No Receipt Retailers" and you won with your card. View Retailers	't have to submit receipts to verify purchases made
You already have a Flex Plan debit card. Click 'Get Started your dependents.	l' to order additional debit cards for yourself or
FAQ's:	
Why is the Flex Benefits Card so convenient?	
Where is the card accepted?	
How do I learn how to use the card? Do I need a personal identification number (PIN)?	
The card is to be used only for qualified expenses. How is this verified expenses.	ied?
Can I still file claims when the card isn't used to pay qualified expen	nses?
How do I dispute a card swipe? How do I report my debit card lost or stolen?	
non de riepert my debit eau lett er etelent	
	Get Started



Enter the First and Last name that you would like to appear on the card and select '**Submit**'.

Note: Only one additional card can be ordered per day.

	First MI Last
	Note Names are printed with punctuation removed.
Only	one Flex Benefits card can be ordered each day. Please return after 24 hours to order another Flex Benefits
The	• Elay Ranafita card will be mailed to the following address:
me	Fiex belients card will be malled to the following address.
	22 October 2 Ottober 2
1	23 Sesame Street
1 H	23 Sesame Street appy Town, CA 12345



Payments •	Card Center  Go Mobile Elex Benefits Card	s D l'			
	View Declined Card Swipes	Decline	d Card Swipes		
[	View No Receipt Retailers		-line on link of first		
are dent Care 4 to 3/15/2015	Available Bali Election Amo	Activity	clines are listed first.		
15		Date	Description	Reason	Amount
		10/18/2013	CVSPHARMACY	Card is not currently active	\$15.00
1 .4 to 3/15/2015 15	Available Bala Election Amo See Sa	10/18/2013	CVSPHARMACY	Card is not currently active	\$15.00



# Go Mobile



# Go Mobile



With MyFlexMobile, you can access your account anytime or anywhere!

### MyFlex Mobile Apps Take a picture & send a receipt

Get ready to submit receipts and file claims on your Smartphone. Just take a picture with your device and click "submit". It's really that simple! Download the free APP for iPhone® or Android and take your account with you. Search for MyFlex at the app store.

### MyFlex Mobile Website

### Check your balance and see your spending!

All you need is your MyFlexOnline user ID and password to logon with any mobile phone or tablet.



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# Settings



# Settings – Change Email Address

Change E-mail Address	e Settings Contact Us February 6
Contact Information	Change Your User Name and Password Manage Personal Info
Current e-mail address wageworks123@wageworks.com New e-mail address Re-enter new e-mail address	lance \$416.66 ount \$4,999.92 Savings & Spending 0 New Message
	lance \$627.20 ount \$720.00 Savings & Spending
d of c with v	ave age may be different, depending on when lan administrator.

everyone benefits

# Settings – Change User Name/Password

	Welcon	ie,	Help Log Out
Mobile	Settings V Contact Us		Change User Name and Password
	Change E-mail Address		It's a good idea to change your password often.
	Change Your User Name an Manage Personal Info	d Password	Log-in Information
ailable Balan	see \$416.66		Current user name wage123
ction Amour	avings & Spending	Alerts & R	New user name The user name must be unique and can consist of any number of letters, numbers, and symbols, but no spaces.
			Current password
ailable Balan	ice \$627.20	Debit A	New password
See Sa	nt \$720.00 avings & Spending		Confirm new password The password must be at least 6 characters long and can be any combination of numbers, letters, and symbols. You must include at least one upper-case letter and one number. Letters are case-sensitive.
ay be differe ministrator.	ent, depending on when		Submit



# Settings – Manage Personal Info

personal informati	on allows us to verify your identity ar	d stay in touch.			Welco	me,	Help Log O
Contact Inform First Name Middle Initial Last Name Address Line 1 Address Line 2	ation Jane Smith 123 Sesame Street			Sett Char Char Man Jance Dunt	ings V Contact Us nge E-mail Address nge Your User Name ar age Personal Info \$416.66 \$4,999.92	nd Password	February 6, 20 ubmit a Claim & Reminders
City State Zip Code	Happy Town CA 12345			Savings	& Spending	D	New Message
Phone Fax				lance ount Savings	\$627.20 \$720.00 & Spending		Acuve
			Submit	erent, dep	ending on when		



# Contact Us



Contact Us	
take care®	
Benefits 🗆 Claims	s & Payments 🗆 Go Mobile Settings 🗆 Contact Us
Contact Us	
Fax Claim to:	(877) 782-8889
Mail Claim to:	FLEX CLAIMS GROUP PO Box 14054 Lexington, KY 40512
Phone Number:	(800) 950-0105
Email your questions to:	Click here to send secure email



# Thank you.

